

JOHANNESBURG OFFICE

BALLYOAKS OFFICE PARK, BUILDING B, 35 BALLYCLARE DRIVE, BRYANSTON EXT 7
P O BOX 3044, RANDBURG, 2125
TEL: +27 11 513 -1450 FAX: +27 11 463-2771

PORT ELIZABETH OFFICE

57 FIFE AVENUE, ROWALLAN PARK, PORT ELIZABETH, 6025
P O BOX 505, HUNTERS RETREAT, 6017
TEL: +27 41 371-5298 FAX: +27 41 371-5151

WEBSITE: WWW.WHOOWNSWHOM.CO.ZA
REG No: 1986/003014/07



Essential Business Information

RESEARCH REPORT

on

Growing of Cereals and Other Crops n.e.c

SICCODE: 11110

Report Date: February 2010

Compiled By:
Yasmin Mahomed
research@whoownswhom.co.za

Report Index

| | |
|--|----|
| INTRODUCTION | 3 |
| DESCRIPTION OF THE INDUSTRY | 3 |
| STATE OF THE INDUSTRY | 5 |
| ➤ Local / Regional | 5 |
| Genetic Modification (GM) | 14 |
| Import and Export | 15 |
| ➤ Africa | 16 |
| ➤ International Market | 16 |
| ➤ Regulations | 19 |
| ➤ Black Economic Empowerment | 20 |
| SIZE OF INDUSTRY | 21 |
| INFLUENCING FACTORS | 22 |
| ➤ Economic Environment | 22 |
| ➤ Rising Input Costs | 22 |
| ➤ Increase in Electricity Tariff | 23 |
| ➤ Land Reform | 23 |
| ➤ Natural Resources and Weather | 23 |
| ➤ Technology | 23 |
| ➤ Transport | 24 |
| ➤ Labour Resources | 24 |
| ➤ Grain Millers | 25 |
| ➤ Key Success Factors | 25 |
| ➤ Key Challenges | 25 |
| SUBSIDIARY INDUSTRIES | 26 |
| COMPETITION | 26 |
| ➤ Barriers to Entry | 26 |
| ➤ Research and Development | 26 |
| FUTURE OUTLOOK | 27 |
| INDUSTRY ASSOCIATIONS | 28 |
| REFERENCES | 29 |
| ➤ Publications | 29 |
| ➤ Websites | 29 |