

JOHANNESBURG OFFICE

BALLYOAKS OFFICE PARK, BUILDING B, 35 BALLYCLARE DRIVE, BRYANSTON EXT 7
P O BOX 3044, RANDBURG, 2125
TEL: +27 11 513 -1450 FAX: +27 11 463-2771

PORT ELIZABETH OFFICE

57 FIFE AVENUE, ROWALLAN PARK, PORT ELIZABETH, 6025
P O BOX 505, HUNTERS RETREAT, 6017
TEL: +27 41 371-5298 FAX: +27 41 371-5151

WEBSITE: WWW.WHOOWNSWHOM.CO.ZA
REG No: 1986/003014/07



Essential Business Information

RESEARCH REPORT

on

Manufacture of Oil and Animal Fat

SICCODE: 3014

Report Date: March 2010

Compiled By:
Penny Clemson
research@whoownswhom.co.za

Report Index

INTRODUCTION	3
DESCRIPTION OF THE INDUSTRY	3
➤ Biofuels	5
➤ GMOs	5
STATE OF THE INDUSTRY	5
➤ Local	5
Regulations	7
Black Economic Empowerment	8
➤ Regional	8
➤ International	9
SIZE OF INDUSTRY	11
CORPORATE ACTIONS	13
INFLUENCING FACTORS	14
➤ Economic Environment	14
➤ Increasing Costs	14
➤ Legislation	15
➤ Health Implications	15
➤ Information Technology	16
➤ Labour Reserves	16
➤ Weather	16
➤ Environmental Concerns	17
➤ Key Success Factors	17
➤ Key Risk Factors	17
CONTINENTAL PRESENCE AND PLANS	17
SUBSIDIARY INDUSTRIES	17
COMPETITION	19
➤ Substitute Products	19
➤ Barriers to Entry	19
➤ Research and Development	19
FUTURE OUTLOOK	20
INDUSTRY ASSOCIATIONS	20
REFERENCES	22
➤ Websites	22
APPENDIX 1	23
➤ Oils and Fats - Description	23
APPENDIX 2	25
➤ Glossary	25
ORGANOGRAM	30
<u>Companies Profiled</u>	
Africa Sun Oil Refineries (Pty) Ltd	31
Continental Oil Mills (Pty) Ltd	32
DH Brothers Industries (Pty) Ltd	33
Elangeni Oil And Soaps (Pty) Ltd	34
Epic Foods (Pty) Ltd	35
Epko Oil Seed Crushing (Pty) Ltd	36
Nola (Div Of Foodcorp (Pty) Ltd)	37
Sea Lake Investments (Pty) Ltd	39
Sime Darby Hudson And Knight (Pty) Ltd	41
Springold Investments (Pty) Ltd	42
Sunola Oil Mills (Pty) Ltd	43
Unilever South Africa (Pty) Ltd	44