

JOHANNESBURG OFFICE

BALLYOAKS OFFICE PARK, BUILDING B, 35 BALLYCLARE DRIVE, BRYANSTON EXT 7
P O BOX 3044, RANDBURG, 2125
TEL: +27 11 513 -1450 FAX: +27 11 463-2771

PORT ELIZABETH OFFICE

57 FIFE AVENUE, ROWALLAN PARK, PORT ELIZABETH, 6025
P O BOX 505, HUNTERS RETREAT, 6017
TEL: +27 41 371-5298 FAX: +27 41 371-5151

WEBSITE: WWW.WHOOWNSWHOM.CO.ZA
REG No: 1986/003014/07



Essential Business Information

RESEARCH REPORT

on

Manufacture of Petrol

SICCODE: 332

Report Date: August 2010

Compiled By:
Guy McGregor
research@whoownswhom.co.za

Report Index

INTRODUCTION	3
DESCRIPTION OF THE INDUSTRY	3
➤ Service Station Ownership Models	7
➤ Ownership	7
SIZE OF THE INDUSTRY	8
➤ Major Players in the South African Petroleum Industry	8
➤ Major Players in the South African Refining Industry	9
➤ Players involved in the Marketing of Petrol	10
Retail	10
Wholesale (Oil Company Commercial marketing arm)	11
REGULATIONS	12
➤ New CO ² Tax	16
STATE OF THE INDUSTRY	16
➤ Corporate Actions	18
➤ Black Economic Empowerment	18
SWOT ANALYSIS	19
FUTURE OUTLOOK	19
USEFUL ASSOCIATIONS AND REFERENCES	20
APPENDIX 1	21
➤ Historic Overview	21
ORGANOGRAM	23

Companies Profiled

Chevron South Africa (Pty) Ltd	24
Engen Petroleum Ltd	26
National Petroleum Refiners Of South Africa (Pty) Ltd	29
Petroleum Oil & Gas Corporation Of South Africa (Pty) Ltd	31
Shell & BP South African Petroleum Refineries (Pty) Ltd	32