

JOHANNESBURG OFFICE

BALLYOAKS OFFICE PARK, BUILDING B, 35 BALLYCLARE DRIVE, BRYANSTON EXT 7
P O BOX 3044, RANDBURG, 2125
TEL: +27 11 513 -1450 FAX: +27 11 463-2771

PORT ELIZABETH OFFICE

57 FIFE AVENUE, ROWALLAN PARK, PORT ELIZABETH, 6025
P O BOX 505, HUNTERS RETREAT, 6017
TEL: +27 41 371-5298 FAX: +27 41 371-5151

WEBSITE: WWW.WHOOWNSWHOM.CO.ZA
REG No: 1986/003014/07



Essential Business Information

RESEARCH REPORT

on

Manufacture of Biofuels

SICCODE: 33240

Report Date: February 2011

Compiled By:

Claire Barnard

research@whoownswhom.co.za

Report Index

- INTRODUCTION3
- DESCRIPTION OF THE INDUSTRY.....3
 - Industry Supply Chain4
- SIZE OF THE INDUSTRY5
- STATE OF THE INDUSTRY8
 - Local8
 - Regulations.....11
 - Black Economic Empowerment.....14
 - Regional.....14
 - International.....16
- INFLUENCING FACTORS19
 - Economic Environment19
 - Input Costs.....20
 - Labour Resources20
 - Lack of Government Policy.....20
 - Poverty Levels20
 - Environmental Concerns21
- COMPETITION21
 - Barriers to Entry21
 - Research and Development22
 - Innovation.....22
- SWOT ANALYSIS.....25
- FUTURE OUTLOOK.....26
- INDUSTRY ASSOCIATIONS.....27
- REFERENCES27
 - Publications27
 - Websites27
- ORGANOGRAM29

Companies Profiled

- Biodiesel SA.....30
- First In Spec Biofuels Ltd.....31
- Silversands Ethanol (Pty) Ltd.....32
- Spellbound Trading 64 Cc.....33
- Tongaat Hulett Ltd35