

JOHANNESBURG OFFICE

BALLYOAKS OFFICE PARK, BUILDING B, 35 BALLYCLARE DRIVE, BRYANSTON EXT 7
P O BOX 3044, RANDBURG, 2125
TEL: +27 11 513 -1450 FAX: +27 11 463-2771

PORT ELIZABETH OFFICE

57 FIFE AVENUE, ROWALLAN PARK, PORT ELIZABETH, 6025
P O BOX 505, HUNTERS RETREAT, 6017
TEL: +27 41 371-5298 FAX: +27 41 371-5151

WEBSITE: WWW.WHOOWNSWHOM.CO.ZA
REG No: 1986/003014/07



Essential Business Information

RESEARCH REPORT

on

The Manufacture of Structural Aluminium

SICCODE: 35419

Report Date: January 2011

Compiled By:
Nomusa Erlwanger
research@whoownswhom.co.za

Report Index

INTRODUCTION	3
DESCRIPTION OF THE INDUSTRY.....	3
➤ Industry Supply Chain	5
SIZE OF THE INDUSTRY	5
STATE OF THE INDUSTRY	7
➤ Local.....	7
Corporate Actions	8
Regulations.....	9
Black Economic Empowerment.....	9
➤ Regional.....	10
➤ International.....	10
INFLUENCING FACTORS	11
➤ Economic Environment	11
➤ Rising Input Costs	11
➤ Technology Information Technology	11
➤ Labour Resources	11
➤ Environmental Concerns	12
COMPETITION	12
➤ Barriers to Entry	13
➤ Research and Development	13
➤ Innovation.....	13
SWOT ANALYSIS.....	14
FUTURE OUTLOOK.....	14
INDUSTRY ASSOCIATIONS.....	15
REFERENCES	15
➤ Publications	15
➤ Websites	16
APPENDIX 1.....	17
➤ Aluminium Extruders Association Members	17
➤ Aluminium Sheet Product Association Members.....	18
➤ Aluminium Fabricators Association Members.....	18
ORGANOGRAM	20

Companies Profiled

Diversified Steel Holdings (Pty) Ltd	21
Hulamin Ltd	23
Kmg Steel Service Centres (Pty) Ltd	26
Lafarge Industries South Africa (Pty) Ltd.....	28
Wispeco (Pty) Ltd	30