

JOHANNESBURG OFFICE

BALLYOAKS OFFICE PARK, BUILDING B, 35 BALLYCLARE DRIVE, BRYANSTON EXT 7

P O Box 3044, RANDBURG, 2125

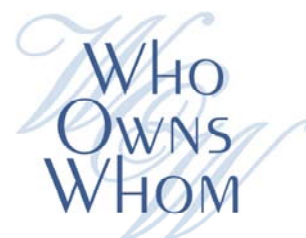
TEL: +27 11 513 -1450 FAX: +27 11 463-2771

PORT ELIZABETH OFFICE

1ST FLOOR, BLOCK F, SOUTHERN LIFE GARDENS, 70 2ND AVENUE, NEWTON PARK

P O Box 505, HUNTERS RETREAT, 6017

TEL: +27 41 394-0600 FAX: +27 41 363-2869



Essential Business Information

WEBSITE: WWW.WHOOWNSWHOM.CO.ZA

REG No: 1986/003014/07

WASTE MANAGEMENT

Siccode 94000

October 2011

COMPILED BY:

Shona Kohler

research@whoownswhom.co.za

DIRECTORS: MAUREEN MPHATSOE (CHAIRPERSON), JIM FICK (EXPERIAN), GLEN BALS (EXPERIAN), ANDREW MCGREGOR (MANAGING)

© Copyright Who Owns Whom (Pty) Ltd

Contents

1	INTRODUCTION	1
2	DESCRIPTION OF THE INDUSTRY	1
2.1	Industry Supply Chain	2
3	SIZE OF THE INDUSTRY	2
4	STATE OF THE INDUSTRY	6
4.1	Local	6
4.1.1	Corporate Actions	10
4.1.2	Regulations	10
4.1.3	Black Economic Empowerment	15
4.2	Regional	16
4.3	International	17
5	INFLUENCING FACTORS	18
5.1	Environmental Concerns	18
5.2	Technology	20
5.3	Economic Environment	21
5.4	Rising Input Costs	21
5.5	Labour Resources	21
5.6	Information Technology	22
5.7	Regulatory Compliance	23
6	COMPETITION	24
6.1	Barriers to Entry	24
6.2	Innovation	25
7	SWOT ANALYSIS	25
8	FUTURE OUTLOOK	26
9	INDUSTRY ASSOCIATIONS	26
10	REFERENCES	27
10.1	Publications	27
10.2	Websites	27
	ORGANOGRAM	28
	COMPANY PROFILES	30
	BUHLE WASTE (PTY) LTD	30
	CAPE TOWN UNICITY UTILITY SERVICES DIVISION	32
	COMPASS WASTE SERVICES (PTY) LTD	33
	CONSOLIDATED WASTE (PTY) LTD	35
	DRIZIT-ENVIRONMENTAL CC	37

DSW CLEANSING & SOLID WASTE (DIVISION OF ETHEKWINI MUNICIPALITY)	39
DUMPIT SA WASTE REMOVAL (PTY) LTD	41
ENVIROSERV WASTE MANAGEMENT (PTY) LTD	42
INTER-WASTE (PTY) LTD	45
ORICOL ENVIRONMENTAL SERVICES (PTY) LTD	47
PIKITUP JOHANNESBURG (PTY) LTD	49
RAPID SPILL RESPONSE CC	51
ROSHCON SOC LTD	53
SOLID WASTE TECHNOLOGIES SA (PTY) LTD	55
TEDCOR GROUP (PTY) LTD	58
VESTPOINT 106 (PTY) LTD	60
WASTE GIANT INVESTMENT HOLDINGS (PTY) LTD	62
WASTE GROUP (PTY) LTD, THE	63
WASTEMAN HOLDINGS (PTY) LTD	65